

# Best Practice Group

Facilitated by PDA  and  P&P Hub

## What is the Best Practice Group?

The Best Practice Group brings together legal practices of all shapes and sizes who wish to confidentially discuss and share knowledge of best practice, including compliance with regulation, the Lexcel Standard, CQS, SQM, and in support of managing risk.

The content of each session is decided upon, in advance, by the members themselves.

## Who attends the Best Practice Group sessions?

Each firm has the opportunity for up to two people (typically Partners/ Director, Compliance Managers or HR Managers) to attend each session. The membership is organised into regional groups across the UK, who meet in dedicated sessions every six months.

There is also a private LinkedIn Forum where members can stay in touch and share best practice.

**100%**

OF MEMBERS REPORTED THAT THE OUTPUTS OF THE SESSION WERE USEFUL TO THEM IN THEIR ROLE OR FOR THEIR FIRM OVERALL

**100%**

WOULD RECOMMEND THE BEST PRACTICE GROUP TO AN ASSOCIATE OR COLLEAGUE

**100%**

AGREED THAT THE FACILITATORS WERE KNOWLEDGABLE ON THE TOPICS DISCUSSED

*"The structure was great and allowed for lots of discussion."*

*"It covered the topics in an informative, interesting and engaging way."*

*"A fantastic session which I feel privileged to be part of."*

*"Very useful to meet and hear views of others."*

*"Excellent forum - much needed."*

*"Very well organised. Very well presented."*

Get in touch: [neilp@pdalimited.com](mailto:neilp@pdalimited.com) / [samantha@pandphub.co.uk](mailto:samantha@pandphub.co.uk)

# Best Practice Group

Facilitated by PDA  and  P&P Hub

## Our approach to confidentiality

To encourage openness of discussion, confidentiality is at the heart of the conduct of the Group. We ask all members to comply with the Chatham House Rule, both during the sessions and the private LinkedIn group.

## Topics recently covered

At recent sessions, we discussed topics selected by the members which included incorporating the SRA Standards & Regulations with cross-overs in the Lexcel Standard, data protection, information security and balancing compliance/risk management with fee earning. There is also an 'open discussion' at each session on topical issues relevant to the members.

## Our ethos

The Best Practice Group is committed to a 'for the members; by the members' approach and always aims to provide guidance and facilitate discussion on the topics the members say are important to them.

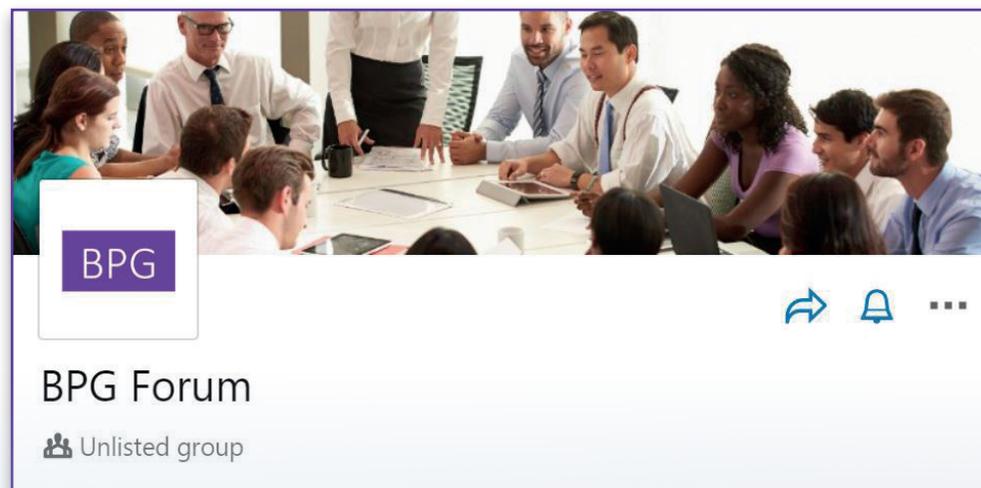
## The facilitators

**Neil Partridge, Operations Director at PDA Legal.**  
<https://www.linkedin.com/in/neilpartridge/>

**Samantha Aldridge, Director at P&P Hub Ltd.**  
<https://www.linkedin.com/in/samantha-aldridge-737475187/>

## The (private) LinkedIn BPG Forum

All Group members are invited to join the BPG Forum. The Forum is invisible on LinkedIn to all except BPG members. It operates with the same ethos as the face-to-face sessions; to exchange guidance and best practice in a confidential environment.



Get in touch: [neilp@pdalimited.com](mailto:neilp@pdalimited.com) / [samantha@pandphub.co.uk](mailto:samantha@pandphub.co.uk)